



Bharat Anand

Partner

NCR-Noida

T: +91 99710 00462

E: bharat.anand@khaitanco.com

Practices:

Merger & Acquisitions
Corporate & Commercial
Joint Venture & Collaborations

Education:

Solicitor, England & Wales
B.A. (Law), Jesus College,
Cambridge University
B.A. (Hons.) Economics, Hans Raj
College, Delhi University
Executive Education Programme
on 'Leadership in Law Firms' at
Harvard Law School, 2013

Professional Affiliations:

Bar Council of Delhi
Law Society of England and Wales,
U.K.
Fellow, Cambridge Commonwealth
Society, U.K.

Member:

Sandhar Technologies Limited
(Board)
Mankind Pharma Limited (Board)
Syrma SGS Technology (Board)
Perfect ID India Private Limited
(Board)
Dalmia Nisus Finance (Investment
Committee)
The British School, Chanakyapuri
(Voluntary Governor)
FICCI Corporate Law Committee
FICCI National Executive
Committee
Co-Chair FICCI Committee on stressed
assets
FICCI Taskforce - Ease of Doing
Business
Committee on Transparency
constituted by CII
YPO - Delhi Chapter

Bharat Anand is a Partner in the Corporate and Commercial practice group in the NCR office. He specialises in advising clients on mergers and acquisitions, joint ventures, private equity transactions as well as being a strategic advisor on particularly complex or sensitive situations in India. He has a wide range of industry experience including financial services, insurance, renewable energy, telecom, information technology, manufacturing and consumer goods. He represents financial sponsors, founders and family offices on control deals, growth capital investments, joint ventures and exits. He has also advised Indian and foreign clients on disputes in India.

Bharat is ranked by both Chambers Asia Pacific and UK as a "Band 1 Lawyer" for M&A work in Delhi and is recognised as a Global Leader by "Who's Who Legal" for M&A and Governance issues.

Bharat plays an active role in leading industry associations in India. He is Co-Chair of FICCI's Committee on Stressed Assets and a member of CII's Committee on Transparency and Governance.

Bharat read law at Jesus College, Cambridge and is an alumnus of St. Columba's School. He is a dual qualified lawyer (India and England Wales).

Representative Matters

In his area of expertise, Anand has represented and advised the following clients:

- Vectus Industries Limited and its promoters on the acquisition of a majority stake in Vectus Industries Limited by Wavin B.V. (an Orbia group company);
- Aakash Educational Services Limited on consolidation with Think & Learn Private Limited (Byju's) pursuant to a combination of share sale and merger;

- Panatone Finvest Limited (the investment arm of Tata Sons Private Limited) on its acquisition of equity shares and warrants of Tejas Networks Limited;
- Quadria Capital in connection with its investment in Encube Ethicals Private Limited;
- Softbankk Automation Private Limited on its (i) USD 150 million Series F and USD 130 million Series H investment in Sorting Hat Technologies Private Limited (d/b/a 'Unacademy'), (ii) USD 100 million Series O investment in Mindtickle Inc, (iii) USD 250 million Series C investment in Zeta Investments Holdings Pte Ltd, (iv) USD 90 million Series O investment in Quicko Technosoft Labs Private Limited (d/b/a 'Whatfix'), (v) USD 150 million Series E investment in OFB Tech Private Limited (d/b/a 'OfBusiness'); (vi) USD 75 million investment in Cars24;
- RMG Corporation on its De-SPAC transaction and business combination with ReNew Power;
- Max Real Estate on its bid for a large real estate portfolio from insolvency;
- Manipal Hospital on its acquisition of the entire share capital of Columbia Asia Hospitals;
- Avantha on restructuring of Jabhua Power Limited;
- Mankind Pharma Limited on the recent investment by ChrysCapital;
- Manipal Healthcare on various M&A situations in India;
- Specsmakers on various matters including fundraising from venture capital investors;
- Rategain on USD 15 million series B round of investment by Avataar Venture Partners I in Rategain Travel Technologies Private Limited by way of subscription to primary securities;
- Azure Hospitality on various matters including fundraising from private equity investors
- Sandvik Machining Solutions on acquisition of Miranda Tools' machining tools business in India;
- GL Events (France) on various opportunities in India;
- CK Birla Group on its JV with Peugeot and transfer of Ambassador brand;
- Bandhan Bank Limited on IFC's and GIC's investment and reorganization of Bandhan's microfinance business;
- Fosun on its investment in Delhivery Pvt Ltd.;

- Astro Capital Services Limited on various matters in India;
- Dalmia Bharat Limited on KKR's exit and related matters;
- MyMoneyMantra and its shareholders on the investment by IFSD B.V./ Vaalon Capital;
- B9 Beverages (Bira) & MyMoneyMantra on various rounds of venture investment;
- Prosegur Compania De Seguridad S.A. on the sale of its stake in its Alarm Monitoring and Response Services JV;
- Mankind Pharma Limited on a strategic investment in the diagnostic sector;
- HCL on various acquisition transactions in India;
- JK Group on restructuring of certain offshore investments;
- Prosegur on its JV in India;
- Airbus Industries on various matters in India;
- Quadria Capital on healthcare investments across India;
- Heidelberg Cement on various matters in India;
- Exal Corporation (wholly owned by Ontario Teacher's Pension Plan) on the complete buy-out of Mankind Pharma Limited's stake in Casablanca Industries Private Limited;
- Gti Capital Advisory Services (India) LLP on various investments and other matters in India;
- Avantha Group on several transactions including listed market linked debentures;
- Mankind Pharma Limited on various matters including the exit by ChrysCapital from Mankind;
- Welspun on the investment by DEG in its renewables business;
- Radico Khaitan Limited on a potential joint venture with a third party investor;
- Dalmia Cement (Bharat) Limited on its acquisition of Bokaro cement plant from Jaiprakash Associates Limited;
- Blackstone on various matters in India including its proposed investment in a bottling company in North India;
- GE on various matters in India;
- L N Bangur Group on the sale of 53.46% stake in Andhra Paper Mills to International Paper Company;

- Anheuser-Busch on its Indian joint venture;
- Reliance Industries Limited on its internal reorganization of group companies engaged in providing internet services through landline and wireless through a scheme of amalgamation;
- Network 18 on the acquisition of ETV (a network of channels in South India);
- INOX on its acquisition of CVA Inc in Houston, Texas. This transaction was awarded the *Asia M&A Atlas Award for Manufacturing Deal of 2010*;
- East India Hotels (The Oberoi Group) in connection with the acquisition of its JV partner's interests in Hong Kong, The Netherlands and Nepal;
- British Telecom on various matters in India including the IPO of its Indian joint venture with Mahindra and Mahindra, Tech Mahindra Limited;
- Tesco on its planned retailing joint venture in India with Bharti;
- Mitsui on its exit from Sesa Goa Limited;
- Eni S.p.A. on its public offer for Hindustan Oil Exploration Company Limited and its strategy in connection with vexatious litigation;
- Assam Company India Limited on its hostile offer for Canoro Resources Limited, a listed Company whose stock is quoted on the TSXV in Canada;
- Rabo Equity Advisors Private Limited on several investments in India;
- Siemens AG on (i) a joint venture in India, and (ii) the tender offer for Bayer Diagnostics Limited;
- Sekisui Chemicals on its joint venture in India; and
- EADS/Cassidian on various matters in India.